**INTEREST RATES MARKET NOTICE**

**Date: 29 April 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN061”)***

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 30 April 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN061

**Nominal Issued** R 250,000,000.00

**Issue Price** 100 %

**Coupon** ….% (I = SD\*FIR\*DCF)

**Maximum Coupon** 10.37%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 April 2020

**Books Close** 20 July, 20 October, 20 January, 20 April

**Interest Payment Date(s)** 30 July, 30 October, 30 January, 30 April

**Last Day to Register** By 17:00 on19 July, 19 October, 19 January, 19 April

**Issue Date** 30 April 2015

**Date Convention** Following

**Interest Commencement Date** 30 April 2015

**First Interest Payment Date** 30 July 2015

**ISIN No.** ZAG000125840

**Additional Information** Unsubordinate, Unconditional, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN061%20Pricing%20Supplement%2020150430.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN061%20Pricing%20Supplement%2020150430.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate and Investment Bank Limited +27 11 8957352

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222